



PAISBOA

PHILADELPHIA AREA INDEPENDENT SCHOOL
BUSINESS OFFICERS ASSOCIATION

2021 PLANNING FOR RETIREMENT SERIES



Retirement on the Horizon? PAISBOA Can Help!

PRESENTERS

Come learn about various aspects of Retirement Planning from our panel of professionals, who will discuss the following topics of interest:

ESTATES AND TRUSTS

David Conver

Attorney

Dischell Bartle & Dooley

SOCIAL SECURITY

Grant Holdren

Partner

Allied Financial Consultants

MEDICARE

Bernice McFadden

Independent Consultant

Bachmeier, Gudis & Associates

RETIREMENT FUNDS

Casimir Seweryn

Senior Financial Consultant

TIAA

SAVE THE DATES TODAY!

Choose the
program that fits
your schedule!

PLANNING FOR RETIREMENT VIRTUAL SERIES

FREE to all employees
of PAISBOA schools!



Thinking about retirement? You're certainly not alone, and PAISBOA, as always, is here to help! We will once again present two exclusive programs designed to help you effectively plan for your retirement. Proudly sponsored in part by TIAA, PAISBOA annually hosts these sessions for **ALL** employees of our member schools.

Please join us at one of the following **VIRTUAL** sessions:

TUESDAY

MAY 11

10:00 am

**CLICK HERE TO
REGISTER!**

THURSDAY

MAY 13

5:00 pm

**CLICK HERE TO
REGISTER!**

**For more information, click on:
WWW.PAISBOA.ORG/RETIREMENT21**

Look Under "Latest News Links" for the *Retirement Planning* article!