



PLANNING FOR RETIREMENT? PAISBOA Can Help!



OUR PRESENTERS

ESTATES AND TRUSTS

David Conver
Attorney

Dischell Bartle & Dooley

RETIREMENT FUNDS

Heidi Duckworth

Director, Financial Consulting
TIAA

SOCIAL SECURITY

Grant Holdren

Partner
Allied Financial Consultants

MEDICARE

Bernice McFadden

Independent Consultant
Bachmeier, Gudis & Associates

SAVE THE DATES TODAY!

You may register for either evening
by visiting our website at

www.paisboa.org

where you can choose your date
and location, and whether or not
you are bringing a guest or two.
You must pay for your non-member
guest at the time of your
registration with a credit card.

Retirement Planning Dinners Scheduled for May 14, 16

If you've been thinking about
retiring or wondering what you
might need to consider about
retirement, please take advantage
of our annual **PLANNING FOR
RETIREMENT** series, set to take
place May 14 and 16!



Proudly co-sponsored by TIAA, PAISBOA annually
hosts **PLANNING FOR RETIREMENT** sessions for **all**
employees of our member schools. This year's sessions
fall on **Tuesday, May 14** and **Thursday, May 16**. Each
program will last from 6-8:30 p.m.

MAY 14 SESSION

The May 14 program
will take place at

**La Salle College
High School**

8605 W Cheltenham Ave
Wyndmoor, PA 19038

MAY 16 SESSION

The May 16 program
will take place at

**The Shipley
School**

814 Yarrow Street
Bryn Mawr, PA 19010

These **FREE** sessions are designed for **all employees**
of PAISBOA member schools. Guests pay \$30 for the
dinner and presentation, but if your guest works for a
PAISBOA school, then their admission is **FREE**.

**To REGISTER, visit our website:
www.paisboa.org**

Look Under "Latest News Links" for the *Retirement Planning* article!