

PAISBOA Member Application

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PAISBOA Use Only Action_____ Date_____
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The mission of PAISBOA is to serve not-for-profit, independent educational institutions in the Tri-State area through the professional development of member business officers and staff.

Name of Applying School: _____

Type of School _____

Complete Address _____

School Web site _____ Date Founded _____

Primary Contact:

Name _____ Title _____

Email _____

Phone _____ Fax _____

(Additional application information to be completed on next page)

PAISBOA has strategic partnerships that bring valuable programs, commodities and services to all members. After PAISBOA membership is approved, separate application may be made in each of PAISBOA's broad range of programs.

- (PAISIG) Benefits Insurance Group, offering Group Health, Life And Disability Insurance Plans, Flexible Spending Account Plans, etc.
- (PAISBIG) Business Insurance Group, offering Group Property & Casualty, Worker's Compensation and Student Accident Insurance Programs
- (PAISBOND) Financial Advisory Services, offering Tax-exempt Financing Programs
- (PAISPC) Commodities Purchasing Consortium, offering access to a variety of Product and Service resources
- (PAISENERGY) Energy Consortium, offering economic advantages in purchasing Natural Gas and Electric Power
- (PAISBUS) Business Office Services, offering access to Professional Business Services

Please return both completed application pages along with 1 copy of your standard admissions materials, IRS determination letter and most recent audited financial statements to:

PAISBOA; Suite 210, 259 N. Radnor-Chester Road, Radnor, PA 19087

For questions, email to: agreenough@paisboa.org

**Materials are for admission purposes only, and will be kept confidential.
They will not be returned unless specifically requested.**

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Please respond to the following series of questions. Answers will help to determine qualification for membership in PAISBOA.

1. What is your IRS tax determination? 501(c)3 Other _____

2. Please provide the percentage of your revenues from listed sources (Percent of Total Revenues)

Tuition & Fees _____% Endowment/Investment _____%

Private Gifts _____% Governmental Sources _____%

3. Current Student enrollment (Number) _____ Prior year (Number) _____

4. Is your school accredited? Yes No By: _____

5. Is your school licensed? Yes No By: _____

6. From where do you draw your students? _____

7. Total number of employees _____ Number of Benefit eligible Employees _____

Number of Full Time Faculty _____ Number of Part Time Faculty _____

8. Who pays your : Teachers? School Other _____

Staff ? School Other _____

9. Is your school affiliated with any other organization? No Yes _____

10. Are you a separate corporation: Yes No

11. How is your governing body composed? Self-perpetuating Government appointed

Other _____

Is your governing body paid? Yes No

12. Who pays for your programs? Parents/Guardians School Districts

State Government Federal Government Other (please describe)

13. How did you hear of PAISBOA? _____

14. To receive more information, indicate the individual PAISBOA programs you are interested in:

PAISIG PAISBIG PAISBOND PAISPC PAISENERGY PAISBUS

Comments: _____

Signed: _____ Date: _____

Name (please print) _____ Title: _____